

BALLARD SPAHR ANDREWS & INGERSOLL, LLP

A Pennsylvania Limited Liability Partnership

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Attorneys for Plaintiff, Bancroft Fund Ltd.

BANCROFT FUND LTD.,	:	UNITED STATES DISTRICT COURT
	:	FOR THE DISTRICT OF NEW JERSEY
	:	
Plaintiff,	:	CIVIL ACTION NO. 07-04780
	:	
v.	:	
	:	
BULLDOG INVESTORS,	:	
OPPORTUNITY PARTNERS, L.P.,	:	
KIMBALL & WINTHROP, INC.,	:	
PHILLIP GOLDSTEIN, and	:	
ANDREW DAKOS,	:	
	:	
Defendants.	:	

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**NOTICE OF VOLUNTARY DISMISSAL WITHOUT PREJUDICE**

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Plaintiff Bancroft Fund Ltd., (“Bancroft”), by its undersigned counsel, pursuant to Rule 41(a)(1)(A)(i), hereby dismisses this case without prejudice.

Dated: January 21, 2008

s/ Louis R. Moffa, Jr.  
LOUIS R. MOFFA, JR.  
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